

## Who We Are

HomeServe is a leading provider of home repair solutions. Since 2003, HomeServe has been protecting homeowners in the U.S. against the expense and inconvenience of water, sewer, electrical, HVAC and other home repair emergencies by providing affordable repair coverage, installations and quality local service.

As an A+ rated Better Business Bureau Accredited Business, HomeServe is dedicated to being a customer-focused company, supplying best-in-class repair plans and other services to consumers directly and through over 700 leading municipal, utility and association partners.

As we grow our business, we are actively seeking acquisitions of leading HVAC, plumbing, and electrical businesses to service our existing membership base of over 4 million customers.



A BBB Accredited Business  
with an A+ rating



Winner of 18 Stevie Awards  
for Sales and Customer Service

## Get to know our Acquisition Team

We want to hear from you. Give us a call or send us an email in confidence to find out more.



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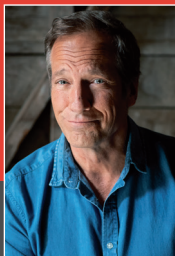
**Todd Gates**  
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# HomeServe wants to buy your Home Services company

Become a part of **HomeServe** as we expand our HVAC and Home Services capabilities and offerings



## HomeServe has teamed up with **Mike Rowe**



HomeServe, the leader in home repair solutions, has teamed up with America's leading advocate for vocational training, Mike Rowe.

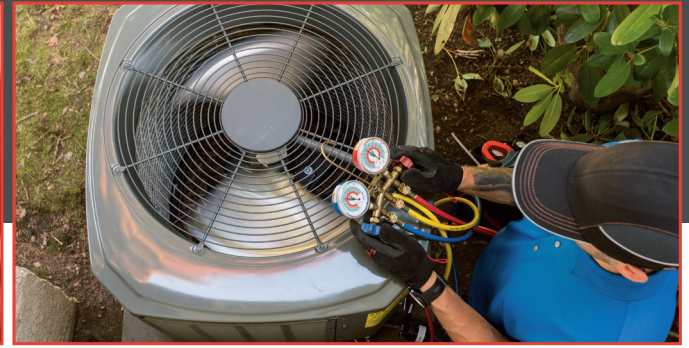
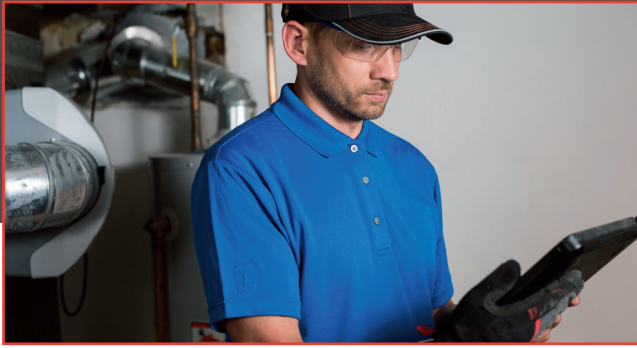
For more information visit  
[HomeServe.com/mike](https://www.Homeserve.com/mike)



Visit [HomeServeTransition.com](https://www.HomeserveTransition.com)  
for more information and  
video testimonials from our  
recent acquisitions.



Heating | Cooling | Plumbing | Electric



## What Do We Offer?

Selling your business should be a simple and stress-free process. Our preference is to partner with business owners and management teams in which the key stakeholders are willing to stay on and manage the business in order to ensure business continuity.

### Peace of Mind

You'll be supported by our vast operational resources.

### Recruitment

We will help you manage the peaks and valleys of hiring demands.

### Access to Capital

We will invest in the growth of your company.

### Professional Opportunities

Professional development and career advancement.

### Commitment to the Future

HomeServe is in it for the long haul, serving the trades for more than 25 years.

### Marketing Expertise

Our world-class marketing will expand your customer base.

## What Are We Looking For?

HomeServe is interested in high-quality HVAC and Home Services companies nationwide. If your company is a good fit, we would appreciate the opportunity to speak with you.

### Qualities we look for:

#### ✓ High Customer Satisfaction

Are your customers saying great things about you?

#### ✓ Diverse Trades

Do you offer plumbing or electrical services?

#### ✓ Residential Core

Is your company focused on residential homeowners?

#### ✓ Clean Image

Are your technicians uniformed and trucks well maintained?

#### ✓ Profitable Business

We are looking for companies that perform well.

#### ✓ Culture

Are your people passionate and care about the customer?

### Our Recent Acquisitions



**CRAWFORD**  
SERVICES • INC  
AIR • CONDITIONING • HEATING • PLUMBING



"I'm proud to carry my father's legacy forward and ensure that the company he started 40 years ago continues being a leader in this industry."

- Tim Cropp, General Manager of CroppMetcalfe

"Geisel decided to join forces with HomeServe because they share the same commitment to providing superior service."

- Andrew Culberson, General Manager of Geisel



For more information and video testimonials from our recent acquisitions, go to [HomeServeTransition.com](https://www.HomeServeTransition.com)

or contact a member of our Acquisition Team in confidence (see back of brochure).